

Embargoed until 08:00 hours

Stock Exchange Announcement

19th September 2007

Speymill Group plc

Admission to AIM – First Day of Dealings

Speymill Group plc, (“New Speymill”), a company incorporated in the Isle of Man with company number 120231C, today announces the admission to trading on AIM of its ordinary shares, with dealings commencing at 8.00 a.m.

The scheme of arrangement (the "Scheme") of Speymill 2007 Limited (formerly Speymill Group plc, incorporated in England with company number 2548488) became effective on 18th September 2007 following delivery of the order made by the High Court on 11th September 2007 sanctioning the Scheme to the Registrar of Companies in England and Wales for registration. The order also confirmed the related reduction of share capital. Consequently, Speymill 2007 Limited is now a wholly-owned subsidiary of New Speymill. Under the Scheme, all ordinary shares in Speymill 2007 Limited have been cancelled and an identical number of ordinary shares in New Speymill have been issued to former shareholders in Speymill 2007 Limited in their place, being 57,968,848 ordinary shares of 1 penny each.

The last day of dealings in the shares of Speymill 2007 Limited shares was 18th September 2007.

It is expected that the latest date for despatch of New Speymill share certificates will be 3rd October 2007.

-End-

Contacts

Speymill Group plc +44 (0) 1480 436 888
Keith Lees, Finance Director

Nominated Adviser
Nabarro Wells & Co. Limited +44 (0) 20 7710 7400
David Nabarro